



THE PREMIUM CLOUD

PRESS RELEASE

***Corporate reorganization of WIIT AG:
Finalized the merging by incorporation of Lansol, Global Access, myloc and Boreus
into WIIT AG.***

Milan, 18 April, 2024 – WIIT S.p.A. ("WIIT" or the "Company"; ISIN: IT0005440893; WIIT.MI), one of the leading European players in the enterprise cloud computing services market, focused on the provision of continuous Hybrid and Hosted Private Cloud services for critical applications, announces that on April 12th, 2024 the deed of merger between the companies Lansol, Global Access, myloc Managed IT and Boreus (jointly, the "**Merging Companies**") into WIIT AG has been registered with the relevant offices with civil effect as of April 15th, 2024; while the accounting and tax effects will run from January 1st, 2024.

Alessandro Cozzi, CEO of WIIT S.p.A., said: "The integration of the subsidiaries is an important step in our Cloud4Europe project, which aims to position the WIIT Group as a European leader in the cloud for critical applications and infrastructure. This underlines our commitment to the German market and our ambition to offer our customers outstanding cloud services under the WIIT brand".

The merging transaction will make it possible to concentrate under WIIT AG the activities previously carried out through the Merging Companies. More generally, the purpose of the merging transaction is to optimize the coordination, operation and synergies of the structures headed by the Companies participating at the merging, as well as to reduce the fixed structural costs arising from the existence of separate legal entities, with consequential advantages in terms of functionality and operational and economic efficiency, thus, enabling the WIIT Group to strengthen its position as a leading European player in the sectors where it operates.

The merger of the wholly owned Merging Companies did not involve any exchange or exchange ratio.

* * *

WIIT S.p.A.

WIIT S.p.A., a company listed on the Euronext Star Milan ("STAR") segment, is a leader in the cloud computing market. The company has a pan-European footprint and is present in key markets, such as Italy and Germany, positioning itself among the leading players in the supply of innovative Hosted Private and Hybrid Cloud technology solutions. WIIT operates its own data centres in 6 regions - 4 in Germany and 2 in Italy - of which 2 are Premium Zone-enabled, i.e. with Tier IV data centres certified by the Uptime Institute and with the highest levels of security in the design phase. WIIT has 6 SAP certifications at the highest level of specialisation. Its end-to-end approach enables the company to provide its partner businesses with customised, high value-added services with the highest security and quality standards for the management of critical applications and business continuity, while guaranteeing maximum reliability in the implementation of the main international application platforms (SAP, Oracle and Microsoft). Since 2022, the WIIT Group has joined the United Nations Global Compact. (www.wiit.cloud)



THE PREMIUM CLOUD

For more information:

Investor Relations WIIT S.p.A.:

Stefano Pasotto – CFO & Investor Relations Director

Francesca Cocco – Lerxi Consulting – Investor Relations

T +39.02.3660.7500

Fax +39.02.3660.7505

ir@wiit.cloud

www.wiit.cloud

Media Relations:

Image Building

Rafaella Casula

Tel. +39 348 3067877

Simona Porcino

Tel. +39 02 89011300

wiit@imagebuilding.it