WIIT

PRESS RELEASE

The entire offer amount of Euro 150 million has been placed during the morning of the first day of the offering period

Milan, 6 October 2025 – WIIT S.p.A. ("**WIIT**" or the "**Company**"; ISIN IT0005440893; WIIT.MI), one of the leading European players in the enterprise Cloud Computing market, focused on the provision of continuous Private and Hybrid Cloud services for critical applications, following the publication of the prospectus (the "**Prospectus**") for the offering (the "**Offering**") and listing of non-convertible, *unrated,* unsubordinated, and unsecured notes (the "**Notes**") approved by "Commissione nazionale per le società e la borsa" (CONSOB) as well as the notice on interest rates, yields, and early redemption prices at the Company's option published on 2 October 2025, announces that, thanks to significant market demand, the Notes have been placed on Mercato Telematico delle Obbligazioni (MOT), regulated market organized and managed by Borsa Italiana S.p.A. for the entire offer amount of Euro 150,000,000 (the "**Offer Amount**").

Considering that the purchase offers have already been placed for the entire Offer Amount, the Company envisages to exercise by today the Upsize Option to increase the Offer Amount up to a maximum additional amount still to be determined, in accordance with the Prospectus. The exercise of the Upsize Option and the related amount will be communicated by way of a notice in accordance with the Prospectus.

Equita SIM S.p.A. is acting as Placement Agent and Joh. Berenberg, Gossler & Co. KG and Banca Finint as Co-Lead Managers. Berenberg has been appointed as a Co-Lead Manager solely for the purposes of Offering the Notes to institutional investors outside of Italy and has not made and will not make an offer of Notes to the public in Italy.

Further information regarding the Notes is available in the Prospectus on the Company's website (https://www.wiit.cloud/).

***

This announcement is not for publication, distribution or release, directly or indirectly, in or into the United States of America (including its territories and possessions, any state of the United States and the District of Columbia), Canada, Australia, Japan or South Africa or any other jurisdiction where such an announcement would be unlawful. The distribution of this announcement may be restricted by law in certain jurisdictions and persons into whose possession this document or other information referred to herein comes should inform themselves about and observe any such restriction. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.

The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States without registration thereunder or pursuant to an available exemption therefrom. Neither this document nor the information contained herein constitutes or forms part of an offer to sell, or the solicitation of an offer to buy, securities in the United States.

This press release has been prepared on the basis that any offer of securities as per the Prospectus Regulation in the United Kingdom and in any Member State of the European Economic Area and except in the case of a public offer in Italy on the basis of an English-language prospectus approved by CONSOB together with an Italian translation of the summary, will be made pursuant to an exemption from the requirement to publish a prospectus for offers of securities provided for in the Prospectus Regulation. The expression "Prospectus Regulation" means Regulation (EU) 2017/1129 (this Regulation and amendments together with any delegated act and implementing measures) and Regulation (EU) 2017/1129 as it forms part of United Kingdom domestic law by virtue of the European Union (Withdrawal) Act 2018 (the "**EUWA**"). This document is not a prospectus for the purposes of the Prospectus Regulation.

This publication, and any investment activity to which it relates, is available only to persons who (i) are outside the United Kingdom, (ii) are "investment professionals" falling within article 19(5) of the financial services and markets act 2000 (financial promotion) order 2005, as amended (the "**Order**"), (iii) are persons falling within article 49(2)(a) to (d) of the Order ("high net worth companies, unincorporated associations etc."), or (iv) are persons to whom an invitation or inducement to engage in investment activity (within the meaning of section 21 of the Order) in connection with the issue or sale of any securities may otherwise lawfully be communicated or caused to be communicated under the Order (all such persons together being referred to as "**Relevant Persons**"). This announcement is directed only at Relevant Persons and must not be acted or relied on in the United Kingdom by anyone who is not a Relevant Person.

Neither Equita SIM S.p.A., Joh. Berenberg, Gossler & Co. KG, Banca Finint S.p.A., nor their directors, personally liable shareholders, managers, employees, consultants or representatives assume any responsibility whatsoever or make any declaration or guarantee, either express or implied, as to the truthfulness, accuracy or completeness of the information regarding WIIT, its subsidiaries or associates, nor for any loss deriving from the use of this announcement or its contents or in relation to the same.

Solely for the purposes of the product governance requirements set out in: (a) Directive 2014/65/EU on markets in financial instruments, as subsequently amended ("**MiFID II**"); (b) Articles 9 and 10 of Delegated Directive (EU) 593/2017 supplementing MiFID II; and (c) national transposition measures (collectively, the "**MiFID II Product Governance Requirements**"), and declining any liability that may arise on a contractual, non-contractual or other basis towards any "manufacturer" (within the meaning of the MiFID II Product Governance Requirements) in relation to these requirements, the Notes have been subject to a product approval process, which has identified the Notes as: (i) compatible with a target market of end clients of retail investors and investors who meet the requirements of "professional clients" and "eligible counterparties" as defined in MiFID II; and (ii) reserved for all distribution channels of the Notes to eligible counterparties and professional clients (the "**Target Market Assessment**").

The Target Market Assessment does not constitute: (a) an assessment of suitability or appropriateness for MiFID II purposes; or (b) a recommendation to any investor or group of investors to invest or purchase, or to undertake any transaction in respect of the Notes. Any person who subsequently offers, sells or recommends the Notes (a "distributor") should take into account the manufacturer's Target Market Assessment. Each distributor is responsible for making its own assessment of the target market in relation to the Notes (by adopting or refining the Target Market Assessment of the manufacturers) and determining the appropriate distribution channels.

***

WIIT S.p.A., *a company listed on the Euronext Star Milan ("STAR") segment, is a European leader in the Cloud Computing market. It operates in key markets such as Italy, Germany, and Switzerland, positioning itself among the main players in providing innovative technological solutions for Private and Hybrid Cloud. WIIT operates through managed processes, specialised resources and technology assets including proprietary data centres spread across 7 regions: 4 in Germany, 1 in Switzerland and 2 in Italy, 3 of which are Premium Zone enabled i.e. with guaranteed high availability, maximum levels of resilience and security by design; two of these host data centres certified Tier IV by the Uptime Institute. WIIT has 6 SAP certifications at the highest level of specialisation. Its end-to-end approach enables the company to provide its partner companies with customised, high value-added services with the highest security and quality standards for the management of critical applications and business continuity, while guaranteeing maximum reliability in the management of the main international application platforms (SAP, Oracle and Microsoft). Since 2022, the WIIT Group has joined the UN Global Compact. (*www.wiit.cloud*)*

For more information:

Investor Relations WIIT S.p.A.:

WIIT

Stefano Pasotto – CFO & Investor Relations Director
Francesca Cocco – Lerxi Consulting – Investor Relations
T +39.02.3660.7500
Fax +39.02.3660.7505
ir@wiit.cloud
www.wiit.cloud

Media Relations:
Image Building
Rafaella Casula
Tel. +39 348 3067877
Simona Porcino
Tel. +39 340 9844532
Francesca Alberio
Tel. +39 340 0547370
wiit@imagebuilding.it