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The entire amount of Euro 65,000,000 resulting from the exercise of the option to increase the "€150,000,000 Senior Unsecured Fixed Rate Notes due 16 October 2030" has been placed

The notes have been subscribed for a total amount of Euro 215,000,000

Notice on results of the offering

Milan, 7 October 2025 – WIIT S.p.A. ("**WIIT**" or the "**Company**"; ISIN IT0005440893; WIIT.MI), one of the leading European players in the enterprise Cloud Computing market, focused on the provision of continuous Private and Hybrid Cloud services for critical applications, following the publication of the prospectus (the "**Prospectus**") for the offering (the "**Offering**") and listing of non-convertible, *unrated,* unsubordinated, and unsecured notes (the "**Notes**") approved by "Commissione nazionale per le società e la borsa" (CONSOB) as well as the notice on interest rates, yields, and early redemption prices at the Company's option published on 2 October 2025 and the press release in relation to the exercise of the Upsize Option to increase the Offer Amount up to a maximum additional amount of Euro 65,000,000 published on 6 October 2025, announces the offering of the Notes deriving from the Upsize Option on Mercato Telematico delle Obbligazioni (MOT), regulated market organized and managed by Borsa Italiana S.p.A. ("**Borsa Italiana**"), has been closed today after reaching the offer amount of the Upsize Option of additional Euro 65,000,000.

Therefore, the Notes have been subscribed for a total amount of Euro 215,000,000 at an issue price of 100% of the nominal value, represented by 215,000 Notes with a nominal value of Euro 1,000 each, with gross proceeds equal to Euro 215,000,000.

The issue date of the Notes, which corresponds to both the date on which investors will pay the issue price of the Notes and the date on which interest on the Notes will begin to accrue, will be 16 October 2025. The trading start date (meaning the date on which trading of the Notes on the MOT will begin), expected to be 16 October 2025, will be set by Borsa Italiana in accordance with Article 2.4.3 of the Regulations of the markets organised and managed by Borsa Italiana.

The interest rate on the Notes, as announced on 2 October 2025, is 4.375% per annum. Interest on the Notes will be paid annually in arrear on 16 October in each year, commencing on 16 October 2026.

The maturity date of the Notes will be 16 October 2030.

Equita SIM S.p.A. is acting as Placement Agent and Joh. Berenberg, Gossler & Co. KG and Banca Finint as Co-Lead Managers. Berenberg has been appointed as a Co-Lead Manager solely for the purposes of Offering the Notes to institutional investors outside of Italy and has not made and will not make an offer of Notes to the public in Italy. PedersoliGattai is assisting WIIT as to Italian law and Italian tax law, while Linklaters Studio Legale Associato is assisting the Placement Agent and Co-Lead Managers as to English and Italian law.

Further information regarding the Notes is available in the Prospectus on the Company's website (https://www.wiit.cloud/).

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The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States without registration thereunder or pursuant to an available exemption therefrom. Neither this document nor the information contained herein constitutes or forms part of an offer to sell, or the solicitation of an offer to buy, securities in the United States.

This press release has been prepared on the basis that any offer of securities as per the Prospectus Regulation in the United Kingdom and in any Member State of the European Economic Area and except in the case of a public offer in Italy on the basis of an English-language prospectus approved by CONSOB together with an Italian translation of the summary, will be made pursuant to an exemption from the requirement to publish a prospectus for offers of securities provided for in the Prospectus Regulation. The expression "Prospectus Regulation" means Regulation (EU) 2017/1129 (this Regulation and amendments together with any delegated act and implementing measures) and Regulation (EU) 2017/1129 as it forms part of United Kingdom domestic law by virtue of the European Union (Withdrawal) Act 2018 (the "**EUWA**"). This document is not a prospectus for the purposes of the Prospectus Regulation.

This publication, and any investment activity to which it relates, is available only to persons who (i) are outside the United Kingdom, (ii) are "investment professionals" falling within article 19(5) of the financial services and markets act 2000 (financial promotion) order 2005, as amended (the "**Order**"), (iii) are persons falling within article 49(2)(a) to (d) of the Order ("high net worth companies, unincorporated associations etc."), or (iv) are persons to whom an invitation or inducement to engage in investment activity (within the meaning of section 21 of the Order) in connection with the issue or sale of any securities may otherwise lawfully be communicated or caused to be communicated under the Order (all such persons together being referred to as "**Relevant Persons**"). This announcement is directed only at Relevant Persons and must not be acted or relied on in the United Kingdom by anyone who is not a Relevant Person.

Neither Equita SIM S.p.A., Joh. Berenberg, Gossler & Co. KG, Banca Finint S.p.A., nor their directors, personally liable shareholders, managers, employees, consultants or representatives assume any responsibility whatsoever or make any declaration or guarantee, either express or implied, as to the truthfulness, accuracy or completeness of the information regarding WIIT, its subsidiaries or associates, nor for any loss deriving from the use of this announcement or its contents or in relation to the same.

Solely for the purposes of the product governance requirements set out in: (a) Directive 2014/65/EU on markets in financial instruments, as subsequently amended ("**MiFID II**"); (b) Articles 9 and 10 of Delegated Directive (EU) 593/2017 supplementing MiFID II; and (c) national transposition measures (collectively, the "**MiFID II Product Governance Requirements**"), and declining any liability that may arise on a contractual, non-contractual or other basis towards any "manufacturer" (within the meaning of the MiFID II Product Governance Requirements) in relation to these requirements, the Notes have been subject to a product approval process, which has identified the Notes as: (i) compatible with a target market of end clients of retail investors and investors who meet the requirements of "professional clients" and "eligible counterparties" as defined in MiFID II; and (ii) reserved for all distribution channels of the Notes to eligible counterparties and professional clients (the "**Target Market Assessment**").

The Target Market Assessment does not constitute: (a) an assessment of suitability or appropriateness for MiFID II purposes; or (b) a recommendation to any investor or group of investors to invest or purchase, or to undertake any transaction in respect of the Notes. Any person who subsequently offers, sells or recommends the Notes (a "distributor") should take into account the manufacturer's Target Market Assessment. Each distributor is responsible for making its own assessment of the target market in relation to the Notes (by adopting or refining the Target Market Assessment of the manufacturers) and determining the appropriate distribution channels.

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WIIT S.p.A., *a company listed on the Euronext Star Milan ("STAR") segment, is a European leader in the Cloud Computing market. It operates in key markets such as Italy, Germany, and Switzerland, positioning itself among the main players in providing innovative technological solutions for Private and Hybrid Cloud. WIIT operates through managed processes, specialised resources and technology assets including proprietary data centres spread across 7 regions: 4 in Germany, 1 in Switzerland and 2 in Italy, 3 of which are Premium Zone enabled i.e. with guaranteed high availability, maximum levels of resilience and security by design; two of these host data centres certified Tier IV by the Uptime Institute. WIIT has 6 SAP certifications at the highest level of specialisation. Its end-to-end approach enables the company to provide its partner companies with customised, high value-added services with the highest security and quality standards for the management of critical applications and business continuity, while guaranteeing maximum reliability in the management of the main international application platforms (SAP, Oracle and Microsoft). Since 2022, the WIIT Group has joined the UN Global Compact. (*www.wiit.cloud*)*

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