

PRESS RELEASE

WIIT, NEW RESOURCES FOR GROWTH: €40 MILLION FACILITY WITH ING IN SUPPORT OF EUROPEAN EXPANSION STRATEGY

Milan, 10 June 2026 – WIIT S.p.A. (“WIIT” or the “Company”; ISIN IT0005440893; WIIT.MI), one of the leading European players in the Cloud Computing services market for enterprises, focused on the continuous delivery of *Private and Hybrid Cloud* services for critical applications, announces that it has entered into, with ING Bank N.V., Milan Branch, a financing agreement for a total amount of Euro 40,000,000 (the “**Facility Agreement**”).

The Facility Agreement is structured in two credit facilities: (i) a medium-to-long term credit facility (*term loan*) for an amount of Euro 20,000,000; and (ii) a *revolving credit facility* for an amount of Euro 20,000,000.

The Facility Agreement has an original term of 4 years, maturing in 2030, with the possibility of extension for an additional 12 months, at the Company’s request, up to a maximum of 5 years from the date of execution. The extension is conditional upon the satisfaction of conditions related to the Company’s indebtedness at the time of the extension request.

The interest rate is in line with current market conditions for comparable transactions, both with respect to the *term* and the *revolving*. *arrangement fee* and *commitment fee* fees are also provided, in line with current market conditions for comparable transactions.

The *term loan* facility provides for a repayment schedule with quarterly or semi-annual instalments (at the Company’s option) commencing from the 18th month from the date of execution of the Facility Agreement, with repayment of 85% of the principal amount at final maturity (*bullet*). The *revolving* facility provides for the repayment of each utilisation at the expiry of the relevant interest period, which may be of one, three or six months’ duration (at the Company’s option).

The Facility Agreement includes, *inter alia*, a *change of control*, a *cross default* and a *financial covenant* based on the ratio between Consolidated Net Financial Position and Consolidated EBITDA.

The Facility Agreement is secured by a first demand autonomous guarantee issued by the subsidiary WIIT AG. The issuance of the guarantee, although qualifying as a related party transaction, is exempt from the relevant regulation as it is carried out with a subsidiary in which no significant interests of other related parties of WIIT exist.

“This financing, which complements the bond placed last October, further strengthens our financial structure and puts us in a position to accelerate growth through external transactions — with the potential sale and leaseback of our data centres and treasury shares as additional levers. Broadcom’s recent selection of WIIT as one of the few European partners in the Broadcom Advantage Partner Program, a private invitation-only programme allowing us to operate as Authorized VMware Cloud Service Provider in all countries where we are present, has exponentially expanded our M&A opportunities. We are ready to pursue them in Germany and Switzerland, markets where we are already present, and also in France, a geography we are watching with growing interest.” **stated Alessandro Cozzi, CEO of WIIT.**

WIIT S.p.A.

WIIT S.p.A., a company listed on the Euronext Star Milan (“STAR”) segment, is a leader in the Cloud Computing market. Through a pan-European footprint, the Company is present in key markets including Italy, Germany and Switzerland, positioning itself among the primary players in the delivery of innovative Private and Hybrid Cloud technology solutions. WIIT operates through managed processes, specialised resources and technology assets including proprietary data centres distributed across 7 Regions: 4 in Germany, 1 in Switzerland and 2 in Italy, of which 3 are enabled with Premium Zone, i.e. with guaranteed high availability, maximum levels of resilience and security by design; two of these host data centres certified Tier IV by the Uptime Institute. Since 2006, WIIT has been continuously certified as an SAP Operations Partner, distinguishing itself for excellence in the comprehensive management of SAP Private Cloud services across the various SAP platforms. The end-to-end approach enables the delivery, to partner companies, of personalised high-value-added services, with the highest standards of security and quality, for the management of critical applications and business continuity, while also guaranteeing maximum reliability in the management of the main international application platforms (SAP, Oracle and Microsoft). Since 2022, the WIIT Group has adhered to the United Nations Global Compact. (www.wiit.cloud).

For further information:

Investor Relations WIIT S.p.A.:

Stefano Pasotto – CFO & Investor Relations Director
Francesca Cocco – Lerxi Consulting – Investor Relations
T +39.02.3660.7500
Fax +39.02.3660.7505
ir@wiit.cloud
www.wiit.cloud

Media Relations:

Image Building
Rafaella Casula
Tel. +39 348 3067877
Simona Porcino
Tel. +39 340 9844532
Francesca Alberio
Tel. +39 340 0547370
wiit@imagebuilding.it
