



PRESS RELEASE

Remedy Shares: achievement of the Minimum Objective. The Remedy Shares will not be issued

Milan, 3 April 2018 – WIIT S.p.A. ("WIIT" or the "Company"), one of the leading Italian players in the market of Cloud Computing services for businesses with a focus on the delivery of continuous Hybrid Cloud and Hosted Private Cloud services for critical applications, following the press release of March 29, 2018, it announces that the auditing of Deloitte & Touche S.p.A. confirmed, for the purposes of the mechanism c.d. "Remedy Shares" adopted at the IPO, the achievement of a Group Adjusted EBITDA of more than Eur 8 million.

The CD. "Minimum Objective" was therefore achieved and there was no further requirement that the issue of the Remedy Shares (equal to 61,720 WIIT shares) was subordinated (the non-conclusion of a takeover bid, ex Article 106 of Legislative Decree No. 58/1998, or of a voluntary public tender offer concerning all the shares of the Company), the Remedy Shares will not be issued and assigned to the beneficiaries (all shareholders who have subscribed or purchased the WIIT shares at the IPO with ISIN code IT0004922826).

For more information on the "Remedy Shares" mechanism, please refer to the Admission Document published in relation to the admission to trading of the WIIT shares on AIM Italia available on the Company's website (www.wiitgroup.com).

As a consequence of the failure to issue the Remedy Shares, all the n. 2,594,739 WIIT shares will be identified by the same ISIN code IT0004922826 (including the 1,884,979 unlisted WIIT ordinary shares currently identified by ISIN code IT0005256083 and held by shareholders not entitled to Remedy Shares) and will be listed. Therefore, the new listed share capital will be equal to Euro 2,594,739. A specific press release will be released to acknowledge the completion of the technical operations to unify the ISIN code attributed to the WIIT shares (and to delete the ISIN code IT0005256083).

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In this press release, an "alternative performance indicator" not used in the IAS / IFRS accounting standards adopted by the European Union (Adjusted EBITDA) is used, for which reference is made to the Admission Document. It should be noted that the criteria for determining this indicator applied by WIIT may not be the same as those adopted by other companies or groups and, therefore, the above non-GAAP measure may not be comparable with that determined by the latter.

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WIIT S.p.A.

WIIT S.p.A., a company listed on the AIM Italia / Mercato Alternativo del Capitale (WIIT.MI) market organized and operated by Borsa Italiana S.p.A, is one of Italy's leading players in the Cloud Computing market and, in particular, in the sectors of the Hybrid Cloud and of the Hosted Private Cloud for businesses. It is focused and specialized in Hosted Private and Hybrid Cloud services for businesses requiring the management of critical applications and business continuity, and runs all the leading international application platforms (SAP, Oracle, and Microsoft) with an end-to-end approach. WIIT operates proprietary data centres; its main one is "Tier IV" certified by UptimeInstitute LLC in Seattle (United States) – the highest level of reliability – and, with particular reference to SAP, is among the world's most-certified SAP partners. For more information, visit the Company's website (<http://www.wiit.it/>).

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