



THE PREMIUM CLOUD

PRESS RELEASE

WIIT S.p.A. "Up to €150,000,000 Senior Unsecured Fixed Rate Notes due 7 October 2026"

Early closure and results of the offering

Milan, September 27, 2021 – Following the publication of the prospectus (the "**Prospectus**") relating to the offering (the "**Offering**") and admission to trading of the senior, non-convertible, unsubordinated and unsecured bonds (the "**Bonds**") – whose issue was approved by the board of directors of WIIT S.p.A. ("**WIIT**" or the "**Company**") on September 7, 2021 – approved by the Central Bank of Ireland on September 14, 2021 and subsequently passported in Italy, the Company announces that, as a result of strong market demand, the offering of the Bonds on Mercato Telematico delle Obbligazioni ("**MOT**") organized and managed by Borsa Italiana S.p.A. ("**Borsa Italiana**") early closed today shortly after the opening of the offering period, having reached the maximum amount of the Offering of Euro 150,000,000, as set out in the Prospectus.

Terms used in this press release, unless otherwise defined, have the meanings assigned in the Prospectus.

In particular, the Bonds were sold for a total amount of Euro 150,000,000 at an issue price of 100% of the nominal value, represented by no. 150,000 Bonds with a nominal value of Euro 1,000 each. The Bonds have been offered exclusively on the MOT of Borsa Italiana.

The gross proceeds of the Offering will amount to Euro 150,000,000.

As indicated in the Prospectus, the Issue Date of the Bonds, which corresponds to both the date on which investors will pay the Issue Price of the Bonds and the date on which interest on the Bonds will begin to accrue, will be 7 October 2021. The maturity date of the Bonds is therefore 7 October 2026.

Interests on the Bonds, equal to 2.375% fixed per annum, will be paid in arrear on 7 October of each year starting on 7 October 2022 (save as set out in the "Terms and Conditions of the Notes" included in the Prospectus).

The MOT Trading Start Date, actually envisaged on 7 October 2021, will be set by Borsa Italiana with a notice in accordance with Article 2.4.3 of the Regulations for markets organized and managed by Borsa Italiana. It is recalled that the Company has also made application to the Irish Stock Exchange - Euronext Dublin for the Bonds to be admitted to trading on the regulated market of the official list of Euronext Dublin.

Equita S.I.M. S.p.A. acts as placement agent and specialist (*specialista in acquisto*) pursuant to the Rules of the markets organized and managed by Borsa Italiana.

Further information relating to the Bonds are available in the Prospectus available on the website of WIIT (<https://www.wiit.cloud/en/>; <https://www.wiit.cloud/it/>), of the CBI (<https://www.centralbank.ie/>) and of Euronext Dublin (<https://live.euronext.com/>).

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This press release has been prepared on the basis that any offer of securities as per the Prospectus Regulation in the United Kingdom and in any Member State of the European Economic Area and except in the case of a public offer in Italy on the basis of an English-language prospectus approved by the Central Bank of Ireland (CBI) and passported in Italy in accordance with applicable regulatory requirements, together with an Italian translation of the summary note, will be made pursuant to an exemption from the requirement to publish a prospectus for offers of securities provided for in the Prospectus Regulation. The expression "Prospectus Regulation" means Regulation (EU) 2017/1129 (this Regulation and amendments together with any delegated act and implementing measures) and Regulation (EU) 2017/1129 as it forms part of United Kingdom domestic law by virtue of the European Union (Withdrawal) Act 2018 (The "**EUWA**"). This document is not a prospectus for the purposes of the Prospectus Regulation.

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WIIT S.p.A.

WIIT S.p.A., listed on the STAR segment of the Italian Stock Exchange organised and managed by Borsa Italiana S.p.A (WIIT.MI), is a leading European Cloud Computing market player, focused particularly on the Hybrid Cloud and Hosted Private Cloud for enterprises market. This company specialises in Hosted Private and Hybrid Cloud services for enterprises requiring critical application and business continuity management, with all the main international application platforms managed (SAP, Oracle and Microsoft) using an end-to-end approach. WIIT manages proprietary data centers, with the main center Tier IV level certified by the Uptime Institute LLC of Seattle (USA). This is the highest possible level of reliability, while the company is also among the world's most certified SAP partners. For further details, reference should be made to the company website (wiit.cloud).

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