



## PRESS RELEASE

### Consob approves the Prospectus relating to the admission to listing of ordinary shares

#### WIIT on the MTA, organized and managed by Borsa Italiana

#### The Prospectus is deposited with Consob

Milan, 28th March 2019 - WIIT S.p.A. ("WIIT" or the "Company"), one of the leading Italian players in the market of Cloud Computing services for businesses with a focus on the delivery of continuous Hybrid Cloud and Hosted Private Cloud services for critical applications, announces that today the National Commission for Companies and the Stock Exchange (CONSOB), with a note dated March 28, 2019, prot. n. 0164758/19, communicated to the Company the approval of the information prospectus (the "**Prospectus**") relating to the admission to listing of the Company's ordinary shares (the "**Shares**") on the Mercato Telematico Azionario ("**MTA**"), organized and managed by Borsa Italiana SpA. Consob's approval follows the provision by which, on March 25, 2019, Borsa Italiana authorized the listing of the Shares on the MTA.

The Information Prospectus was published today by filing with Consob and is available to the public at the Company's registered office in Milan, via Muzio Attendolo, known as Sforza n. 7 - 20141, as well as on the WIIT website ([www.wiit.cloud](http://www.wiit.cloud)), "Investors" section.

The notice of publication of the Prospectus will be published tomorrow in the newspaper "Il Sole 24 Ore". The date of commencement of trading of the Shares on the MTA, STAR segment, and the related simultaneous exclusion from trading on the AIM Italia market will be established by Borsa Italiana with a specific notice.

WIIT is assisted by Intermonte SIM and Advance SIM as Sponsor. Pedersoli Studio Legale acts as legal advisor to WIIT, while DLA Piper acts as legal advisor to the Sponsors. Deloitte is the auditing company and Studio Pirola Pennuto Zei is the tax consultant.

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#### WIIT S.p.A.

WIIT S.p.A., a company listed on the AIM Italia / Mercato Alternativo del Capitale (WIIT.MI) market organized and operated by Borsa Italiana S.p.A., is one of Italy's leading players in the Cloud Computing market and, in particular, in the sectors of the Hybrid Cloud and of the Hosted Private Cloud for businesses. It is focused and specialized in Hosted Private and Hybrid Cloud services for businesses requiring the management of critical applications and business continuity, and runs all the leading international application platforms (SAP, Oracle, and Microsoft) with an end-to-end approach. WIIT operates proprietary data centres; its main one is "Tier IV" certified by UptimeInstitute LLC in Seattle (United States) – the highest level of reliability – and, with particular reference to SAP, is among the world's most-certified SAP partners. For more information, visit the Company's website (<http://www.wiit.cloud/>).

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