



PRESS RELEASE

Presentation to CONSOB of the application for approval of the prospectus for admission to trading of ordinary shares of WIIT S.p.A. on the MTA, potentially the STAR segment

Concurrent presentation to Borsa Italiana of the application for admission to listing of ordinary shares of WIIT S.p.A. on the MTA, potentially the STAR segment

Milan, 7 February 2019 – On today's date, WIIT S.p.A. ("**WIIT**"), a company listed on the AIM Italia/Alternative Capital Market, the multilateral trading system organised and managed by Borsa Italiana ("**AIM Italia**"), as well as one of the leading Italian players on the cloud computing service market for businesses, implementing that approved by the Board of Directors on 13 November 2018 and by the Shareholders' Meeting on 30 November 2018, filed with CONSOB the notice pursuant to article 113 of Legislative Decree 58/98, as amended, and article 52 of the Regulation adopted by CONSOB Resolution no. 11971 of 14 May 1999, as amended ("**Issuers' Regulation**"), regarding the application for approval of the prospectus for admission to trading of ordinary shares of WIIT (the "**Shares**") on the Screen-Based Equities market ("**MTA**"), organised and managed by Borsa Italiana S.p.A. ("**Borsa Italiana**"), potentially the STAR segment.

At the same time, WIIT presented to Borsa Italiana the application for admission of the Shares to listing on the MTA, potentially the STAR segment, as well as the application for revocation of its Shares from trading on AIM Italia, subject to their concurrent admission to trading on the MTA.

WIIT also announces that, subject to the admission of the Shares to trading on the MTA and effective from the date of the start of trading thereof, it intends to comply with the regime of simplification set out in article 70, paragraph 8 and article 71, paragraph 1-bis of the Issuers' Regulation. Therefore, it will avail of the option to derogate from the obligations to publish the informative documents set out in article 70, paragraph 6 and article 71, paragraph 1 of said Issuers' Regulation in the event of significant mergers, spin-offs or share capital increase by means of the conferral of assets in kind, acquisitions or disposals.

WIIT is being assisted in the procedures of admission to trading of the Shares on the MTA by Intermonte SIM S.p.A. and Advance SIM S.p.A., in the role of Sponsor.

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WIIT S.p.A.

WIIT S.p.A., a company listed on the AIM Italia / Mercato Alternativo del Capitale (WIIT.MI) market organized and operated by Borsa Italiana S.p.A, is one of Italy's leading players in the Cloud Computing market and, in particular, in the sectors of the Hybrid Cloud and of the Hosted Private Cloud for businesses. It is focused and specialized in Hosted Private and Hybrid Cloud services for businesses requiring the management of critical applications and business continuity, and runs all the leading international application platforms (SAP, Oracle, and Microsoft) with an end-to-end approach. WIIT operates proprietary data centres; its main one is "Tier IV" certified by UptimeInstitute LLC in Seattle (United States) – the highest level of reliability – and, with particular reference to SAP, is among the world's most-certified SAP partners. For more information, visit the Company's website (<http://www.wiit.cloud/>).

WIIT S.p.A.

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